

## TRANSFER ACCOUNT TO FOX-DAVIES CAPITAL LIMITED

**Details of Account at Fox-Davies Capital Limited** - where stock is to be transferred.

**Fox-Davies Account No.**

**Account Holder**

Title  First Name

Surname

Address

Postcode  Date of Birth

Email

Mobile  Tel No.

**Second Account Holder (for joint accounts)**

Title  First Name

Surname

Address

Postcode  Date of Birth

Email

Mobile  Tel No.

**Existing Broker Details - where stock is to be transferred from**

You should consult your existing broker with regard to their terms and conditions of transfer

Reference / Account

No. Broker Name  Contact Name

Address

Postcode

Email  Tel No.

**Transfer Instructions**

I hereby authorise you to transfer my investments to Fox-Davies Capital Limited upon their written instructions to do so and provide such information regarding my above specified Account which they require.

*Please transfer my account in the form of (please tick as applicable)*

Stock & Cash                     
  Stock only                     
  Cash only

- a. This transfer form has been completed to the best of my/our knowledge.
- b. The transfer of holdings into Fox-Davies Capital Limited does not constitute a change of beneficial ownership
- c. I have read and agree to be bound by Fox-Davies Capital Limited's Terms and Conditions and Services and Charges (as published on the website or available on request).

Signed <input type="text"/>	Signed <input type="text"/>
Account holder	Second account holder
Date <input type="text"/>	Date <input type="text"/>