

## TRANSFER ACCOUNT TO FOX-DAVIES CAPITAL LIMITED

**Details of Account at Fox-Davies Capital Limited** - where stock is to be transferred.

**Fox-Davies Account No.**

### Account Holder

Title	<input type="text"/>	First Name	<input type="text"/>
Surname	<input type="text"/>		
Address	<input type="text"/>		
Postcode	<input type="text"/>	Date of Birth	<input type="text"/>
Email	<input type="text"/>		
Mobile	<input type="text"/>	Tel No.	<input type="text"/>

### Second Account Holder (for joint accounts)

Title	<input type="text"/>	First Name	<input type="text"/>
Surname	<input type="text"/>		
Address	<input type="text"/>		
Postcode	<input type="text"/>	Date of Birth	<input type="text"/>
Email	<input type="text"/>		
Mobile	<input type="text"/>	Tel No.	<input type="text"/>

### Existing Broker Details - where stock is to be transferred from

You should consult your existing broker with regard to their terms and conditions of transfer

Reference / Account	<input type="text"/>		
No. Broker Name	<input type="text"/>	Contact Name	<input type="text"/>
Address	<input type="text"/>		
Postcode	<input type="text"/>		
Email	<input type="text"/>	Tel No.	<input type="text"/>

### Transfer Instructions

I hereby authorise you to transfer my investments to Fox-Davies Capital Limited upon their written instructions to do so and provide such information regarding my above specified Account which they require.

***Please transfer my account in the form of (please tick as applicable)***

☐ Stock & Cash
 ☐ Stock only
 ☐ Cash only

- This transfer form has been completed to the best of my/our knowledge.
- The transfer of holdings into Fox-Davies Capital Limited does not constitute a change of beneficial ownership
- I have read and agree to be bound by Fox-Davies Capital Limited's Terms and Conditions and Services and Charges (as published on the website or available on request).

Signed

Account holder

Date

Signed

Second account holder

Date